



ELAN Monthly Sales Report – March 2024

ELAN Microelectronics Corp. (the Company), a leading touch controller solution provider in global NB market, announced its consolidated net sales of NT\$ 1,117 million for March 2024, up 39.46% YoY & 12.64% MoM. YTD sales reached to NT\$ 3,106 million, up 29.14% & down 0.13%.

Sales for March 2024 --YoY Comparison

Unit: NT\$ Thousand

Year	2024	2023	YoY
Net Sales (Consolidated)	1,117,206	801,080	39.46%

The sales breakdown in March 2024: Touchpad Module 55%, Touchscreen Controller 16%, Fingerprint Sensor 12%, Pointstick (PST) 11%, Microcontroller 3%, and 3% from the sales of affiliates. Touch applications, including biometric applications, accounted for 83% and non-touch applications accounted for 17%.

Until 1Q24, the NB market has experienced more than one year of destocking, and it is obvious that the inventory issue is gradually no longer the main factor of market disturbance. The NB industry returning to not only normal seasonal purchasing but also normal inventory level will help brand NB clients actively prepare goods for requests in 2024.

In the NB market in 2024, general market research institutions view the market positively as a growth trend. At the same time, integrating AI-functional hardware chips and software into NB will change the long-standing traditional ecology of the NB market to improve the individuals' or enterprises' productivity demands which are the focuses of the NB industry chain in 2024.

ELAN will continue to focus on "content value increase", through existing AI technology to integrate AI functions, algorithms and data to provide better total solutions, which will raise our chips or modules prices to drive up the operating efficiency.

<<ELAN is a world leader in human-machine interfaces, notably in Touchscreen Controller with Pen Supports, Touchpad Module, Pointing Stick and Biometrics (fingerprint sensors and facial recognition). For more information, please go to <http://www.emc.com.tw/emc/en>.>>

